

**United Food and Commercial Workers Unions  
and Participating Employers  
Health and Welfare Fund**

911 Ridgebrook Road  
Sparks, Maryland 21152-9451  
Telephone: (410) 683-6500  
(800) 638-2972  
[www.associated-admin.com](http://www.associated-admin.com)

8400 Corporate Drive, Suite 430  
Landover, Maryland 20785-2361  
Telephone: (301) 459-3020  
(800) 638-2972  
[www.associated-admin.com](http://www.associated-admin.com)

## **A G E N D A**

March 26, 2026  
(Approximately 12:00 noon)

- I.    **CALL TO ORDER**
- II.   **MINUTES - Regular Meeting- December 17, 2025** (Pg. 1- 9)
- III.   **FINANCIAL REPORT** (Pg. 10)
  - A.   **PNC Report**
- IV.   **CONSULTANT’S REPORT**
  - A.   **Segal Company**
    - 1.   **VIRTA**
    - 2.   **Reserve Determination Report**
    - 3.   **Conifer Renewal**
    - 4.   **Pharmacy Report**
- V.    **ATTORNEY REPORT**
- VI.   **ADMINISTRATIVE MANAGERS REPORT (4Q2025)** (Pg. 11-30)
- VII.   **INVOICES** (Pg. 31-33)
  - A.   **Stop-Loss RFP Fee**
- VIII.   **OTHER FUND BUSINESS**
  - A.   **SMM for closed stores H&W benefits**
  - B.   **Fiduciary Liability Renewal**
  - C.   **NexClaim Reporting**
  - D.   **Cheiron ASC 965 Engagement Letter**
  - E.   **Kaiser HMO Rates**
- IX.   **NEXT MEETING DATE AND LOCATION – June 23, 2026, Zoom**
- X.    **ADJOURNMENT**